

**SHANDONG FENGXIANG CO., LTD.\* 山東鳳祥股份有限公司 (Stock Code 股份代號 9977)**

**(每股香港發售股份 HK\$5.10 per Hong Kong Offer Share)**

**NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

可供申請認購股份數目及應繳款項

<b>No. of Hong Kong Offer Shares applied for</b> 申請認購的香港發售股份數目	<b>Amount payable on application</b> 申請時應繳款項	<b>No. of Hong Kong Offer Shares applied for</b> 申請認購的香港發售股份數目	<b>Amount payable on application</b> 申請時應繳款項	<b>No. of Hong Kong Offer Shares applied for</b> 申請認購的香港發售股份數目	<b>Amount payable on application</b> 申請時應繳款項	<b>No. of Hong Kong Offer Shares applied for</b> 申請認購的香港發售股份數目	<b>Amount payable on application</b> 申請時應繳款項
	<b>HK\$</b>		<b>HK\$</b>		<b>HK\$</b>		<b>HK\$</b>
1,000	5,151.40	20,000	103,027.85	100,000	515,139.27	3,000,000	15,454,178.10
2,000	10,302.79	25,000	128,784.82	200,000	1,030,278.54	4,000,000	20,605,570.80
3,000	15,454.18	30,000	154,541.78	300,000	1,545,417.81	5,000,000	25,756,963.50
4,000	20,605.57	35,000	180,298.75	400,000	2,060,557.08	6,000,000	30,908,356.20
5,000	25,756.97	40,000	206,055.71	500,000	2,575,696.35	7,000,000	36,059,748.90
6,000	30,908.36	45,000	231,812.68	600,000	3,090,835.62	8,000,000	41,211,141.60
7,000	36,059.75	50,000	257,569.64	700,000	3,605,974.89	9,000,000	46,362,534.30
8,000	41,211.14	60,000	309,083.56	800,000	4,121,114.16	10,000,000	51,513,927.00
9,000	46,362.54	70,000	360,597.49	900,000	4,636,253.43	17,750,000 <sup>(1)</sup>	91,437,220.43
10,000	51,513.93	80,000	412,111.42	1,000,000	5,151,392.70		
15,000	77,270.90	90,000	463,625.34	2,000,000	10,302,785.40		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

閣下可申請認購的香港發售股份最高數目。