

CHINA BOHAI BANK CO., LTD. 渤海銀行股份有限公司

(每股香港發售股份 HK\$4.98 per Hong Kong Offer Share)

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

可供申請認購股份數目及應繳款項

No. of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	Amount payable on application 申請時應繳款項 HK\$	No. of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	Amount payable on application 申請時應繳款項 HK\$	No. of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	Amount payable on application 申請時應繳款項 HK\$	No. of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	Amount payable on application 申請時應繳款項 HK\$
500	2,515.09	10,000	50,301.83	200,000	1,006,036.69	7,000,000	35,211,284.22
1,000	5,030.18	15,000	75,452.76	300,000	1,509,055.04	8,000,000	40,241,467.68
1,500	7,545.27	20,000	100,603.67	400,000	2,012,073.38	9,000,000	45,271,651.14
2,000	10,060.37	25,000	125,754.59	500,000	2,515,091.73	10,000,000	50,301,834.60
2,500	12,575.46	30,000	150,905.50	600,000	3,018,110.08	20,000,000	100,603,669.20
3,000	15,090.55	35,000	176,056.43	700,000	3,521,128.42	30,000,000	150,905,503.80
3,500	17,605.64	40,000	201,207.34	800,000	4,024,146.77	40,000,000	201,207,338.40
4,000	20,120.74	45,000	226,358.26	900,000	4,527,165.11	50,000,000	251,509,173.00
4,500	22,635.83	50,000	251,509.17	1,000,000	5,030,183.46	60,000,000	301,811,007.60
5,000	25,150.92	60,000	301,811.01	2,000,000	10,060,366.92	72,000,000 ⁽¹⁾	362,173,209.12
6,000	30,181.10	70,000	352,112.84	3,000,000	15,090,550.38		
7,000	35,211.28	80,000	402,414.68	4,000,000	20,120,733.84		
8,000	40,241.47	90,000	452,716.51	5,000,000	25,150,917.30		
9,000	45,271.65	100,000	503,018.35	6,000,000	30,181,100.76		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

閣下可申請認購的香港發售股份最高數目。