

Immunotech Biopharm Ltd 永泰生物製藥有限公司 (Stock Code 股份代號 6978)

(每股香港發售股份 HK\$11.00 per Hong Kong Offer Share)

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

可供申請認購股份數目及應繳款項

No. of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	Amount payable on application 申請時應繳款項	No. of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	Amount payable on application 申請時應繳款項	No. of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	Amount payable on application 申請時應繳款項	No. of Hong Kong Offer Shares applied for 申請認購的香港發售股份數目	Amount payable on application 申請時應繳款項
	HK\$		HK\$		HK\$		HK\$
1,000	11,110.85	30,000	333,325.41	300,000	3,333,254.10	3,000,000	33,332,541.00
2,000	22,221.69	35,000	388,879.65	350,000	3,888,796.45	3,500,000	38,887,964.50
3,000	33,332.54	40,000	444,433.88	400,000	4,444,338.80	4,000,000	44,443,388.00
4,000	44,443.39	45,000	499,988.12	450,000	4,999,881.15	4,500,000	49,998,811.50
5,000	55,554.24	50,000	555,542.35	500,000	5,555,423.50	5,000,000 ⁽¹⁾	55,554,235.00
6,000	66,665.08	60,000	666,650.82	600,000	6,666,508.20		
7,000	77,775.93	70,000	777,759.29	700,000	7,777,592.90		
8,000	88,886.78	80,000	888,867.76	800,000	8,888,677.60		
9,000	99,997.62	90,000	999,976.23	900,000	9,999,762.30		
10,000	111,108.47	100,000	1,111,084.70	1,000,000	11,110,847.00		
15,000	166,662.71	150,000	1,666,627.05	1,500,000	16,666,270.50		
20,000	222,216.94	200,000	2,222,169.40	2,000,000	22,221,694.00		
25,000	277,771.18	250,000	2,777,711.75	2,500,000	27,777,117.50		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

閣下可申請認購的香港發售股份最高數目。